#### Register with a GP surgery: Trinity Court (Demo), Leeds

Use this service to register with a GP surgery for the first time or to change your current GP surgery.

If you think you need medical help right now visit <u>NHS 111 online</u> (opens in a new tab).

If you are already registered with a GP surgery you can access some health and prescription services using <u>NHS online services (opens in a</u> new tab).

#### How long it takes

It takes around 15 minutes to complete a registration. You need to complete the process in one session. If you are registering more than one person make sure to give yourself enough time.

Your chosen GP surgery should register you within 5 days of receiving your details.

#### If you are registering more than one person

For multiple or family registrations you need to complete a registration for each person before submitting them all at once.

If you are registering children under the age of 16 years it is important that you register yourself first.

#### Before you start

You do not need your NHS number, but it could make registration easier.

We may ask you for:

- · details of previous GP surgery
- · basic health and medical information.

The information you provide will be used to identify the correct medical records. It will also help the GP surgery to offer relevant and appropriate healthcare services.



#### Other ways to register

- Fill in the <u>Register with a GP surgery paper form</u> (PDF, 199 KB, B pages) and take it to the surgery you want to join.
- · Contact the surgery you want to join directly.

You can view guidance about how to register with a GP (opens in a new tab).

By using this service you are agreeing to our terms of use (opens in a new tab) and privacy policy (opens in a new tab).

Scan/Click **Auto-registration** to enable Autowith TPP SystmOne registration via Profile Manager - Register with a GP Surgery serviceorder your repeat prescription online NHS **TPP SystmOne** Demo **Video** Dr Shanker Vijay - GP Lead, SystmOne, NWL ICB

GP Lead, Digital Transformation, NHS England (London)

# Overview

- What is Auto-registration?
- Demo of how SystmOne Auto-registration works
- Which registrations qualify for Auto-registration?
- Feedback from Pilot Practices
- Increasing Digital Uptake
- 6 Enable Auto-registration via Profile Manager
- What still needs to be reviewed in Auto-registrations?
- 8 Impact of Auto-registration on other registrations
- Further Questions and Answers
- Roadmap & Help and support



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TPP SystmOne
Demo Video

# What is Auto-registration?

https://organisation.nhswebsite.nhs.uk/

- New feature that integrates the 'Register with a GP surgery service' with clinical supplier systems.
- This means auto-registered patients have records automatically created in clinical systems (i.e. SystmOne & EMIS) without practice staff having to create them.
- It will not automate all new patient registrations right away.
- Only a specific cohort of registrations that meet the criteria will be automated.

Scan/Click to enable Autoregistration via Profile Manager

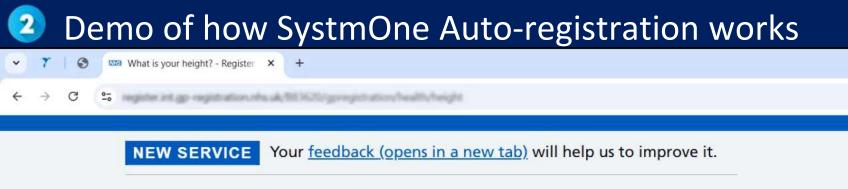
#### **Benefits:**

- Reduce the admin to register new patients, freeing up practice staff time for other tasks (including reducing need to manually code information from registration forms).
- Improve quality of patient data in PDS

The functionality has now rolled out to all TPP SystmOne practices in England as an 'opt in' process, with over a third of SystmOne practices already live (as per Sept 2025)



TPP SystmOne
Demo Video



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< Go back

Step 3 of 3 - Health questions

### What is your height?

This question is optional

Feet Inches

5 8

Switch to centimetres

► Why are you asking this?





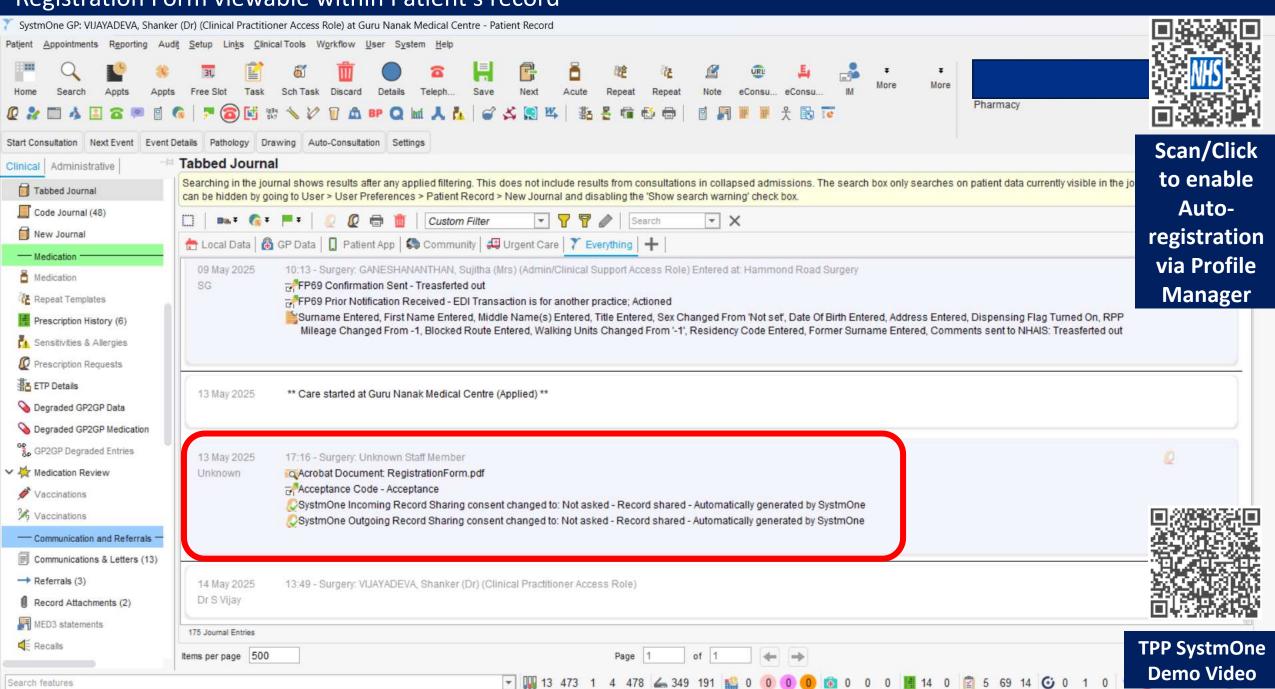
TPP SystmOne Demo Video

#### **Incoming Task with Auto-registration** SystmOne GP: VIJAYADEVA, Shanker (Dr) (Clinical Practitioner Access Role) at Guru Nanak Medical Centre - Task List Patient Appointments Reporting Audit Setup Links Clinical Tools Workflow User System Help More Create Breakdown Settings Refresh Scan/Click All Tasks | Summary | VIJAYADEVA, Shanker (Dr) to enable ∧ All Tasks - X Enter text to search ✓ MI Open Tasks (736) Auto-Status Updated Patient ▼ ? Unassigned Tasks (14) n (Mrs) Automatic Registration Not Started 13 May 2025 **Back Office** registration ✓ # Assigned to Groups Assigned to Teams (344) via Profile A Back Office (100) Manager + Automatic Registration (1) 1 Task . Data entered at previous GMS organisation Tue 13 May 17:16 - Sent automatically by SystmOne EDI Validation Error (2) This patient has been automatically registered as a result of the GP registration service. \* Electronic Referral Rejected (1) Action this task to view the registration document and add any additional coded information to the record. + GP Connect Update Record Message Rei \* GP2GP Transfer In (1) GP2GP Transfer Out (3) + Merge Patient Records (1) Miscellaneous (18) . Miscellaneous Task (1) . New Patient Record Check (3) . New organisation group membership app + New patient address (3) . Online Services - Linked Application Suci . Record Transferred Out (2) Referral Discharged (15) + Take Action (1) Nurses (3) ✓ ■ Out Of Hospitals Services (3) ➤ Receptionists BMC (13) ✓ ■ Repeat Prescribing (34) **TPP SystmOne** Show empty staff, groups and teams **Demo Video** ▼ III 13 473 1 4 478 🚄 348 191 🎎 0 0 0 0 0 Search features

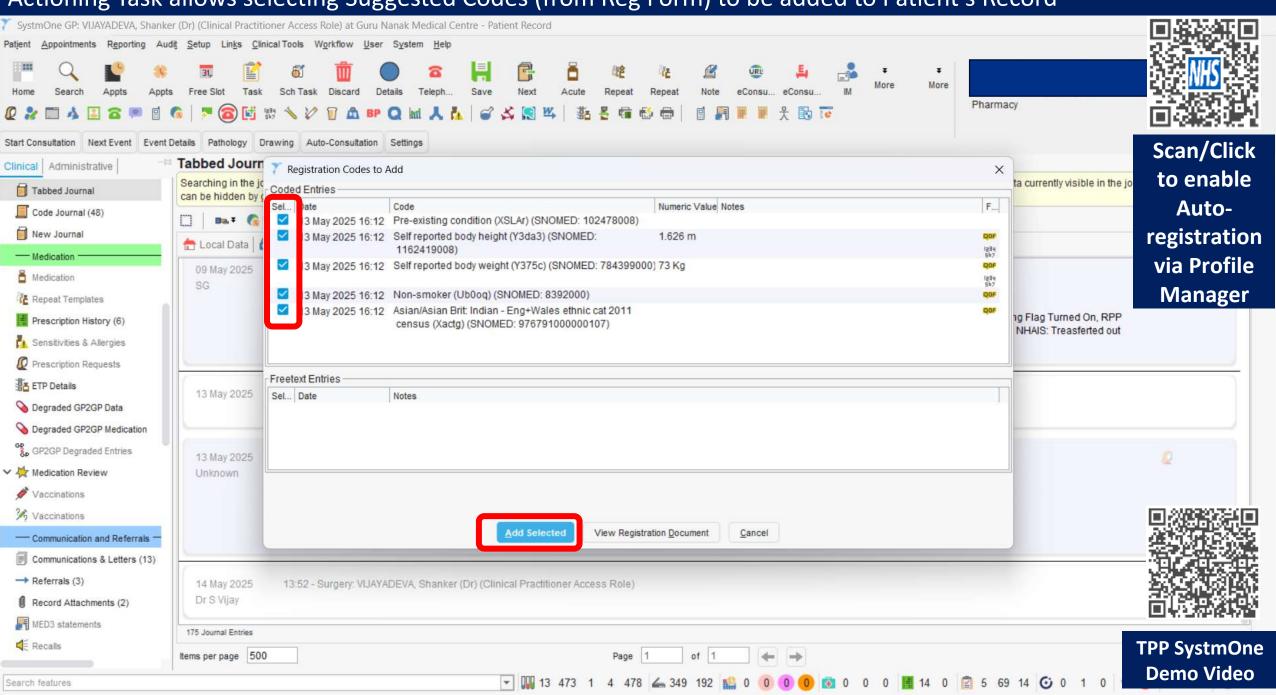
#### Right-click over Task to see options to Action/View Registration Document SystmOne GP: VIJAYADEVA, Shanker (Dr) (Clinical Practitioner Access Role) at Guru Nanak Medical Centre - Task List Patient Appointments Reporting Audit Setup Links Clinical Tools Workflow User System Help More Create Breakdown Settings Refresh Scan/Click All Tasks | Summary | VIJAYADEVA, Shanker (Dr) to enable ∧ ■ All Tasks Enter text to search ✓ MI Open Tasks (736) Auto-Updated Task v Status Patient ∨ 🛜 Unassigned Tasks (14) Not Started Automatic Registration 13 May 2025 **Back Office** registration ✓ Assigned to Groups View Registration Document Assigned to Teams (344) via Profile Action A Back Office (100) ab Update + Admin (16) Manager . Automatic Registration (1) 1 Task Retrieve Patient . Data entered at previous GMS organisation Tue 13 May 17:16 - Sent automatically by SystmOne + EDI Validation Error (2) Change Status This patient has been automatically registered as a result of . Electronic Referral Rejected (1) Assign Action this task to view the registration document and add an record. GP Connect Update Record Message Rei Set Flag + GP2GP Transfer In (1) + GP2GP Transfer Out (3) Print Task . Merge Patient Records (1) Miscellaneous (18) Create Rule... . Miscellaneous Task (1) Table . New Patient Record Check (3) New organisation group membership app New patient address (3) . Online Services - Linked Application Suci . Record Transferred Out (2) Referral Discharged (15) + Take Action (1) Nurses (3) ✓ ■ Out Of Hospitals Services (3) ➤ Receptionists BMC (13) ✓ ■ Repeat Prescribing (34) **TPP SystmOne** Show empty staff, groups and teams **Demo Video** ▼ III 13 473 1 4 478 🚄 348 191 🔛 0 0 0 0 0 0 0 0 0

Search features

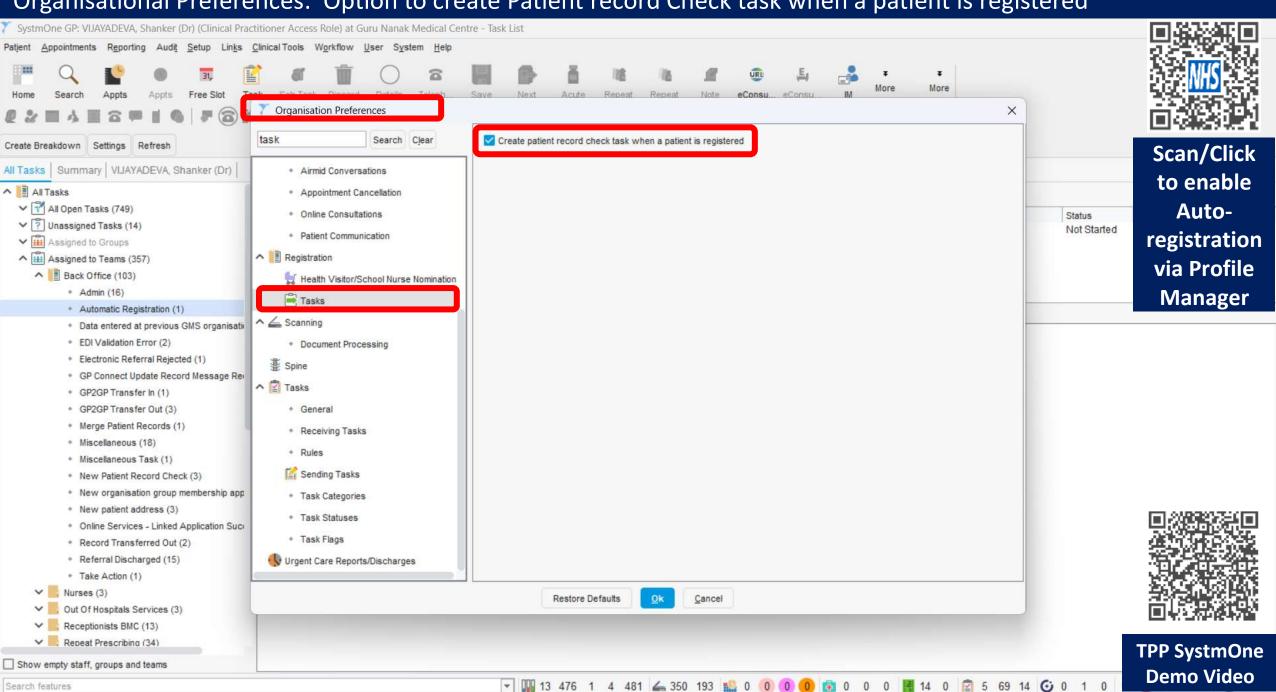
# Registration Form viewable within Patient's record



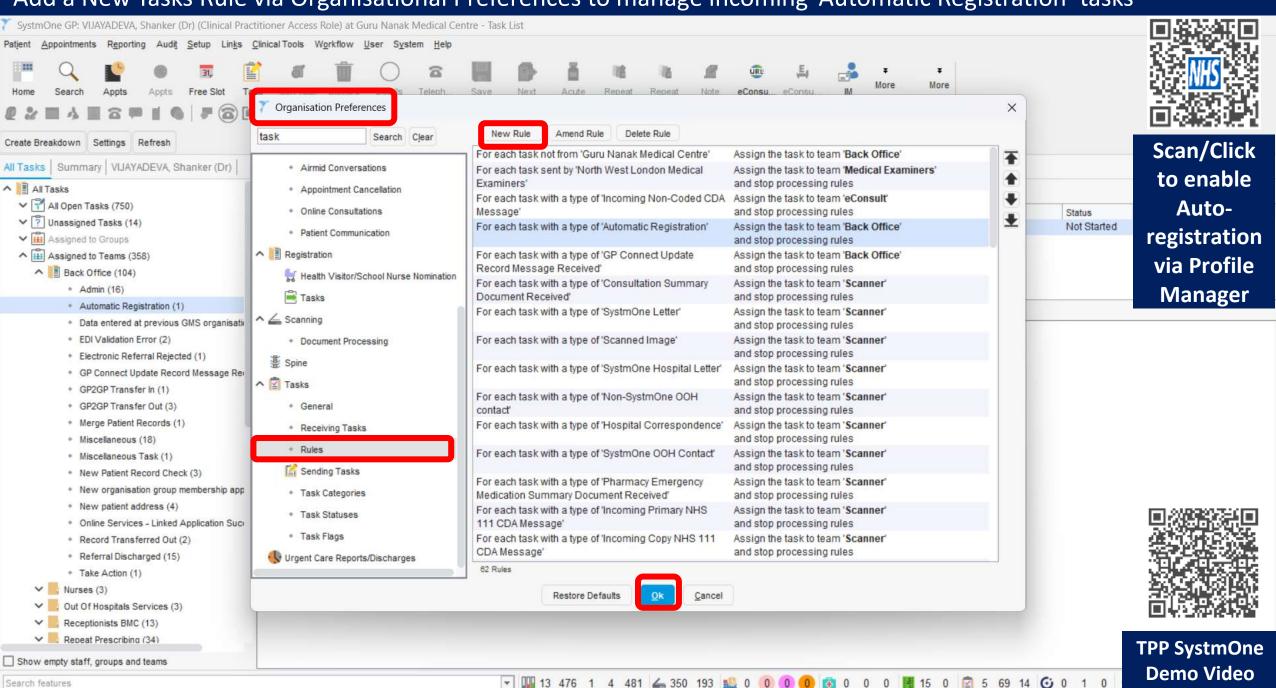
### Actioning Task allows selecting Suggested Codes (from Reg Form) to be added to Patient's Record



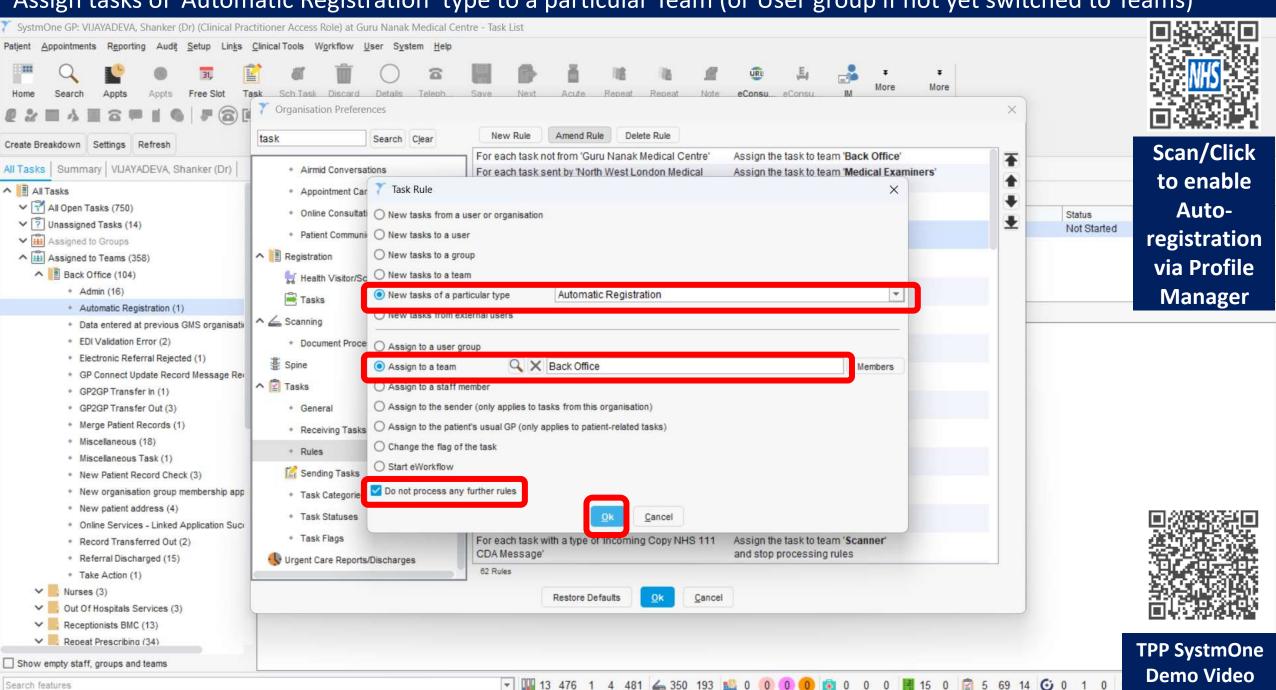
### Organisational Preferences: Option to create Patient record Check task when a patient is registered



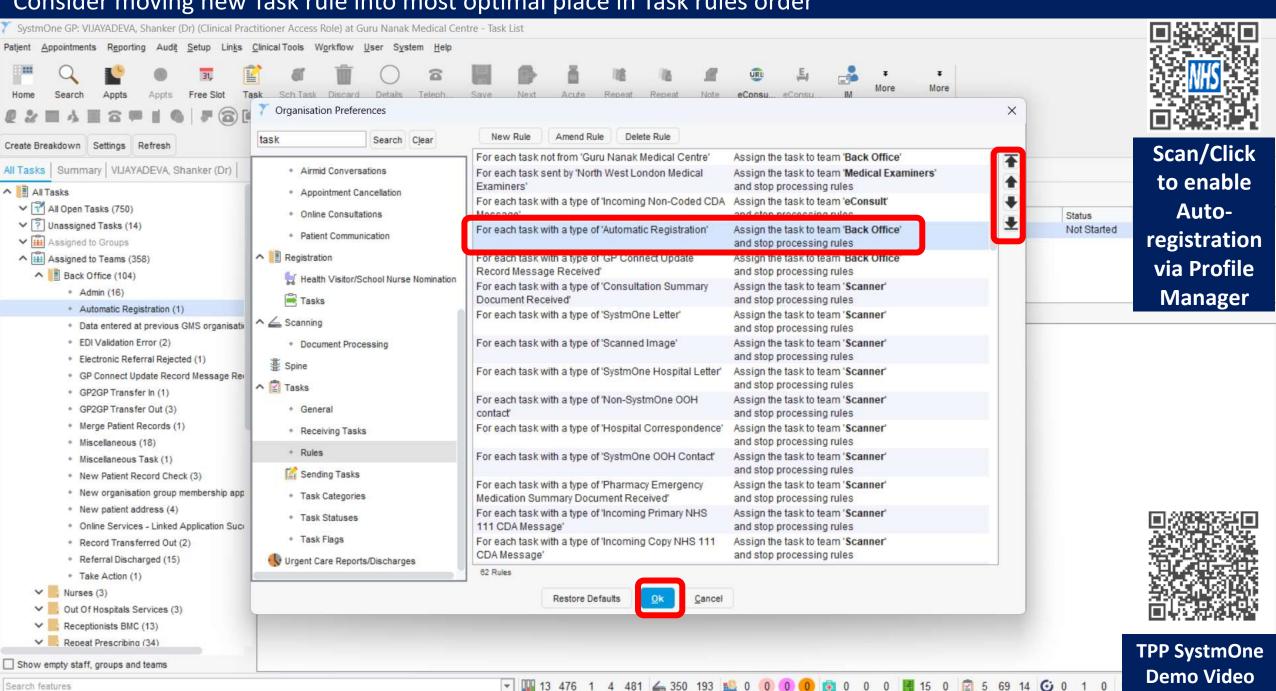
### Add a New Tasks Rule via Organisational Preferences to manage incoming 'Automatic Registration' tasks



### Assign tasks of 'Automatic Registration' type to a particular Team (or User group if not yet switched to Teams) SystmOne GP: VIJAYADEVA, Shanker (Dr) (Clinical Practitioner Access Role) at Guru Nanak Medical Centre - Task List



### Consider moving new Task rule into most optimal place in Task rules order





# Which registrations qualify for Auto-registration?

Patients who will be auto-registered will:

- be aged 18 and over
- have used NHS account / NHS login to apply to register with a practice
- live in the practice catchment area
- be transferring from another practice in England
- not have been previously registered with practice
- not have sensitive markers, not flagged for the Special Allocations Scheme (SAS) and not have immediate removal code (RDI code) on their PDS record



Scan/Click to enable Autoregistration via Profile Manager

NHSE chose these criteria to ensure the patients have the highest level of identity verification.

Approx. 25% of all registration submissions will be eligible for Auto-registration.

In the future, NHSE criteria for auto-registration might expand. NHSE will let you know if and when this happens.



TPP SystmOne
Demo Video



### Feedback from Pilot Practices – Pilot from 26th March 2025 to 9th May 2025

33 SystmOne practices took part and 551 registrations were processed successfully via auto-registration.

- On average, practices using auto-registration were able to process these registrations in less than a day.
- In contrast, practices not using auto-registration were able to process a registration in 3 days.

"We have had no problems. Saves admin time as it's already in the system."

"We have found that it is very efficient and quick to use, we have trained some of our other colleagues to start using this and registering patients and they also find this very simple and quick to use.

"Really easy, saves a lot of time"

"The integration is brilliant, it is really easy and seamless way of registering patients"

"It could actually look to reduce our new patient review appointments by half, I would say"

"It'd be easy to teach new staff members how to do it"

"It makes it idiot-proof really, because it's matched to a patient"



Scan/Click to enable Autoregistration via Profile Manager



TPP SystmOne
Demo Video



# Increasing digital uptake

If practices increase the proportion of patients that register online rather than use paper forms (digital uptake), they will benefit from an even higher reduction in admin work for staff after turning on auto-registration.

- Practices might find these resources below helpful to increase Digital Uptake (such as posters with QR codes).

- Please also optimise your practice website content and menu structure to make it easy

for new patients to find how to register online.

- Print paper forms only on demand

#### **Useful guidance**

Benefits and features

Tell your patients about online GP registration





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Demo Video

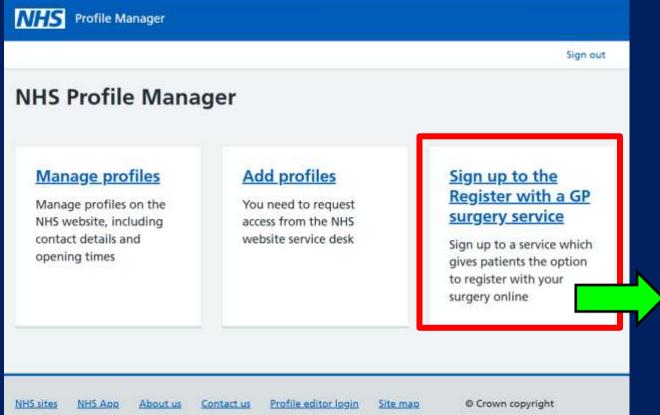


# Enable Auto-registration via Profile Manager

https://organisation.nhswebsite.nhs.uk/



Scan/Click to enable Autoregistration via Profile Manager



Enable auto-registration for certain patients (see criteria on screenshot) via Profile Manager

Currently only available for TPP SystmOne.

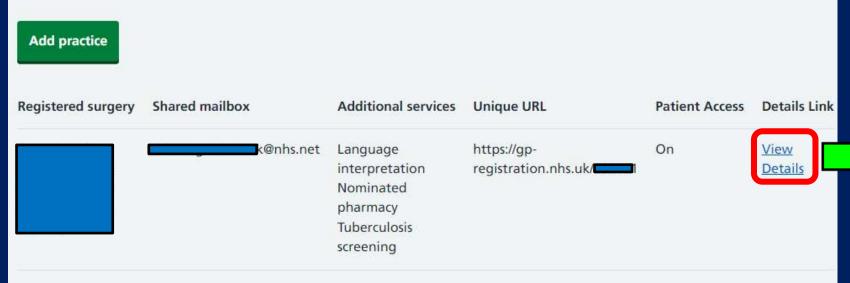
Optum EMIS can use Profile Manager to register interest in auto registration in readiness for when becomes available for EMIS



TPP SystmOne
Demo Video

Return to Manage your profile

### Your registered surgeries



#### Download the paper form

Download a paper version of the digital service. Patient registration form PDF, (249 KB), 8 pages

Help us improve the paper form by filling in our survey on the Qualtrics website.

#### Support

For service support, email <u>ssd.nationalservicedesk@nhs.net</u> or call <u>0300 303 5035</u>. Support is available 24 hours a day, 7 days a week.

https://organisation.nhswebsite.nhs.uk/



Scan/Click to enable Autoregistration via Profile Manager

# Select 'View Details'



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#### What do these settings do?

ratient access	service through Find a GP or the unique url on your website.
Automated patient registration	Automated patient registration verifies a patient's identity
	and matches them to their NHS record in the Personal
	Demographic Service (PDS). The patient is then automatically
	registered with your surgery.

https://organisation. nhswebsite.nhs.uk/





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**TPP SystmOne Demo Video** 



< Go back

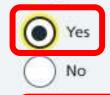
### Auto registration

Patient registration data can be automatically transferred directly to your clinical system. This will reduce the amount of time it takes you to register a patient.

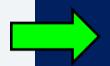
Data will only be transferred for patients that:

- have been identified and matched to their NHS record
- · are within your catchment area
- · are aged 18 or over
- are transferring from another GP surgery in England
- do not have a sensitive marker on their record

#### Do you want auto registration?







https://organisation. nhswebsite.nhs.uk/



Scan/Click to enable Autoregistration via Profile Manager

## Select 'Yes' → then 'Continue'



**TPP SystmOne Demo Video** 



### What still needs to be reviewed in auto-registrations?

Practices still need to review patient information that is transferred into clinical systems by auto-registration. However, this will take less time because a record will already be created for these patients.



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Some data items will still need to be reviewed and updated, including:

- emergency contact
- next of kin
- BMI
- Armed Forces status
- any comments a patient has made as part of a health question response (for example, pre-existing conditions)

#### Assigning a new GP

The pilot functionality automatically assigns a GP to the patient. Practices can change this if they wish to do so.

#### **Useful guidance:**

**GP IT pilot for registration data transfer** 





TPP SystmOne
Demo Video

# 8 Impact of Auto-registration on other registrations

All other registrations that do not meet the criteria will need to be handled via the practice's normal processes.

This could be either manual processing or by using robotic process automation (RPA) from a 3rd party provider.

Post-registration processes will not be affected by autoregistration.

Scan/Click to enable Autoregistration via Profile Manager



**TPP SystmOne** Demo Video

# Further Questions and Answers

- Is Auto-registration mandatory?
- How does Auto-registration work?
- What happens if Auto-registration doesn't work?
- What control do practices have over registrations?
- What if practices already use Robotic Process Automation (RPA)?
- What about Optum EMIS practices?



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Demo Video

# Is Auto-registration mandatory?

No, it is not. However, if practices choose not to use autoregistration, they will have to continue to processing registrations manually (if they are not already using RPA).

Practices can always enable and disable auto-registration themselves via NHS Profile Manager



Scan/Click to enable Autoregistration via Profile Manager



TPP SystmOne
Demo Video

# How does Auto-registration work?

- 1. Patient applies to register at a practice that has turned on auto-registration.
- 2. Service checks that the patient meets the criteria for auto-registration.
- 3. Register with a GP surgery service sends a registration request.
- 4. TPP retrieves the information from the GP Reg API.
- 5. TPP creates a local patient record in the GP practice's SystmOne system using PDS and the codable observations from the patient application.

Scan/Click to enable Autoregistration via Profile Manager

### **Useful guidance**

GP IT pilot for registration data transfer



NIS.

How Register with a GP surgery works



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# What happens if Auto-registration doesn't work?

If auto-registration fails for any reason, the system will fall back to normal process – i.e. receipt of registration form via NHSmail (now called NHS.net Connect) for manual processing.



Scan/Click to enable Autoregistration via Profile Manager

### **Useful guidance:**

Understanding the patient registration email



TPP SystmOne
Demo Video

# What control do practices have over registrations?

Practices will not be able to reject auto-registered patients.

They will need to remove them as per their standard processes.

NHSE are currently working on functionality that will remove the ability for patients who have previously registered with a practice to be auto-registered with the practice. These patients will need to be handled via normal practice processes.

Practices may find this helpful: guidance on rejecting registrations

#### **Useful guidance:**

Reasons you can refuse to register a patient - legislation.gov.uk



Scan/Click to enable Autoregistration via Profile Manager



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Demo Video

# What if practices already use RPA?

Practices can continue to use Robotic Process Automation (RPA) alongside Autoregistration, but practices are recommended to inform their RPA provider that they are also activitating Auto-registration.

Any registrations that meet the criteria for the NHSE Auto-registration will be processed that way. All other registrations will be processed by the practice's RPA provider.

Any additional information, such as a local health form, or any other post-registration processes, will not be affected.

Using auto-registration will reduce the overall cost of using RPA in practices, as RPA providers often charge per registration.

**Useful guidance:** Automated registrations



Scan/Click to enable Autoregistration via Profile Manager



TPP SystmOne
Demo Video

# What about EMIS practices?

EMIS practices do not yet have access to the auto-registration functionality.

NHSE is running a separate pilot for EMIS practices, which started in July 2025. The pilot recommenced on 28<sup>th</sup> August 2025 and is due to run for 45 days.

There will be more information available later this autumn for EMIS practices.

EMIS practices can express interest in auto-registration via NHS Profile Manager.



Scan/Click to enable Autoregistration via Profile Manager



TPP SystmOne
Demo Video

# B Roadmap & Help and support

- Future Roadmap Register with a GP surgery
- Help and support



Scan/Click to enable Autoregistration via Profile Manager



TPP SystmOne Demo Video

# Future Roadmap - Register with a GP surgery

NHSE are always working to improve the service. Future roadmap for improvements to Auto-registration includes:

- continuing to monitor feedback and explore iterative improvements
- developing a portal for managing all incoming registrations

TPP practices helped shape the Auto-registration pilot, and all practices in England can play a role in improving the service further.

#### **Useful articles**

Register with a GP surgery service roadmap



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Demo Video

# Help and support

If practices want to learn more about the auto-registration functionality, or they need help with the Register with a GP surgery service, they can:

- find guidance on the NHS England Resource Hub: <a href="https://digital.nhs.uk/services/register-with-a-gp-surgery-service/get-help-using-the-service">https://digital.nhs.uk/services/register-with-a-gp-surgery-service/get-help-using-the-service</a>

find information in SystmOne Help

- raise a Service Now ticket: <a href="https://nhsuk.short.gy/servicenow">https://nhsuk.short.gy/servicenow</a>

Service Now





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